

Rose Merc. Limited

G-2, Ground Floor, Mangal Mahesh CHS., 14th Road, Khar (West), Mumbai - 400 052.
Tele : 022-60602179 • CIN No. : L24110MH1985PLC035078 • E-mail : rmltd1985@gmail.com

To,
**The General Manager,
Department of Corporate Services – Corporate Relations Department,
BSE Limited,
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001.**

Date: June 21, 2022

Sub: Outcome of Board Meeting held on June 21, 2022

Ref: Rose Merc Limited. (Security Id: ROSEMER, Code: 512115)

Dear Sir/Madam,

This is to inform you that the Board of Directors of the Company, at their meeting held on June 21, 2022, has considered, discussed and approved:

1. Fresh issue of 21,75,000 Equity warrants convertible into Equity Shares of face value Rs. 10/- per share at a price of Rs. 24.25/- per warrant to Non-Promoters on Preferential Allotment basis in accordance with applicable provisions of the Companies Act, 2013 (including any statutory modification or re-enactment thereof for time being in force) and the Securities & Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2018 and subsequent amendments thereto.
2. Change of Registered Office of the Company, subject to approval of the shareholders of the Company, from Office No G-2, Ground Floor, Part-A, Mangal Mahesh CHS, 14th Road Khar (West), Mumbai - 400052, Maharashtra to Office No. 12, Priyadarshani Roj Bazar, Sector 10, Khanda Colony, Panvel - 410206, District Raigad, Maharashtra.
3. Extra Ordinary General Meeting Notice for obtaining consent of the shareholders of the Company for raising the funds through Preferential Allotment.
4. To hold Extra Ordinary General Meeting of the shareholders of the Company to be held on July 21, 2022 at 3:00 PM, at Hotel Sea Princess, Juhu Tara Rd, Juhu, Mumbai-400049.
5. To appoint M/s. Nilesh Shah & Associates, Practising Company Secretary to act as the scrutinizer for the purpose of e-voting and postal ballot voting.

The Meeting of the Board of Directors commenced at 2:00 p.m. (IST) and concluded at 3:30 p.m. (IST).

The outcome of the said meeting is also being uploaded on the Company website at the following link <http://www.rosemerc ltd.com>

Please take note of the same and update on your records.

Thanking You,
For Rose Merc Limited

**Kirti Savla
Managing Director
DIN: 02003878**

Encl: Details as per SEBI circular dated September 09, 2015 (Annexure 1)

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Annexure-1

The details as per SEBI circular dated September 09, 2015, are as follows:

Particulars	Information
A). Type of Securities proposed to be issued (viz. Equity Shares, Convertibles etc.)	Equity Warrants Convertible into Equity Shares ('Convertible Warrants') of face value Rs. 10/- per share.
B) Type of Issuance (further public Preferential Allotment offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
C) Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 21,75,000 Convertible Warrants
D) Issue Price	Issue at price of Rs. 24.25/- (including premium of Rs. 14.25/-)
E) Names of the Investors	<ol style="list-style-type: none">1. Nipa Anil Haria2. Vaishali Parkar Kumar3. PathikMayurbhai Parikh4. Padmaja Suresh Ambekar5. Khushboo Himanshu Gandhi6. Jovita Himanshu Gandhi7. Bijal Himanshu Gandhi8. K A Gandhi (HUF)9. Chitra Agarwal10. Mrudul Girish Gokhale11. Mukesh Jugaldas Desai12. Sudhir VamanPadiyar13. PriyadarshiVishwanath Srivastava14. Punam Arora
F) Tenure/ Conversion	Upto 21,75,000 (Twenty One Lakhs Seventy Five Thousand) Equity Warrants convertible into equivalent number of Equity Shares of face value Rs. 10/- each of the Company within a maximum period of 18 months from the date of allotment of such Warrants.